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## Pre-COVID challenges to air transport development in the sub-region

High level/Ministerial Meeting, 17 – 18 March 2021

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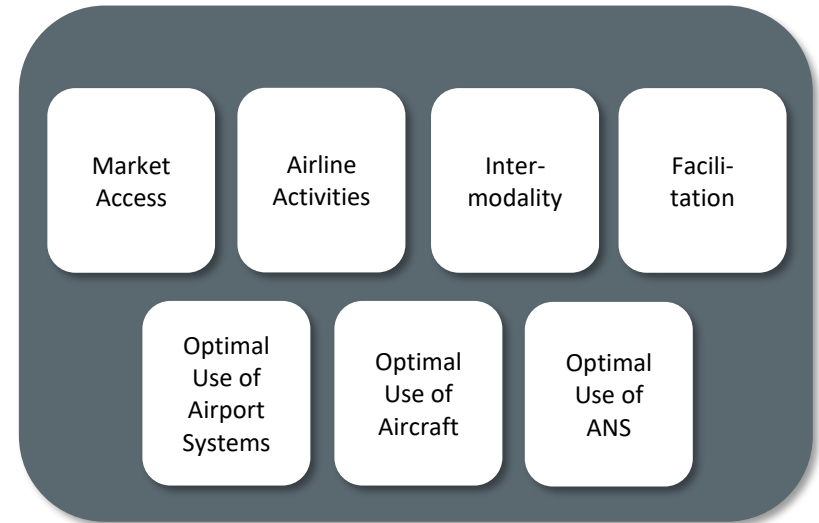


- Introduction
- Aviation Safety
- Air Navigation Capacity and Efficiency
- Security and Facilitation
- Economic Development of Air Transport
- Recommendations

## Definition of Connectivity in Air Transport

Movement of passengers, mail and cargo involving the **minimum of transit points**

- which makes trip as **short** as possible
- with **optimal** user satisfaction
- at the **minimum** price possible





Doc 7300/9



**Convention on  
International Civil Aviation**

**Convention relative à  
l'aviation civile internationale**

**Convenio sobre  
Aviación Civil Internacional**

**Конвенция о международной  
гражданской авиации**

**19 Annexes (SARPs) +  
Global Plans +  
Policies + Guidance +  
Regional Plans + Assistance  
Programmes**

1. ANS-Global Air Navigation Plan (2016-2030)
2. ANS-First meeting of Africa-India ocean (AFI) Air Traffic Services Providers
3. AT-Agreement establishing the African Continental Free Trade Area
4. AT-Convention for the unification of certain rules for international carriage by air 1 (1999)
5. AT-Convention for the unification of certain rules for international carriage by air 2 (1999)
6. AT-Convention on international interests in mobile equipment
7. AT-Decision relating to the implementation of the Yamoussoukro Declaration concerning the liberalisation of access to Air Transport markets in Africa
8. AT-Framework for a plan of action for air transport and tourism development in Africa (2019-2021)
9. AT-Meeting on the sustainable development of air transport in Africa
10. AT-Ministerial Declaration on air transport and tourism development in Africa
11. AT-Promoting air links between African States and the diaspora the framework of the African Union's Declaration of the global African Diaspora Summit
12. AT-Protocol to the treaty establishing the African economic community relating to free movement of persons, right of residence and right of establishment
13. AT-Regulatory and institutional texts for the implementation of the Yamoussoukro Decision and Framework towards the establishment of a single African Air Transport Market
14. AT-Statement on the implementation of the Antananarivo Declaration
15. AT-The SAATM Handbook
16. AT-The single African Air Transport Market



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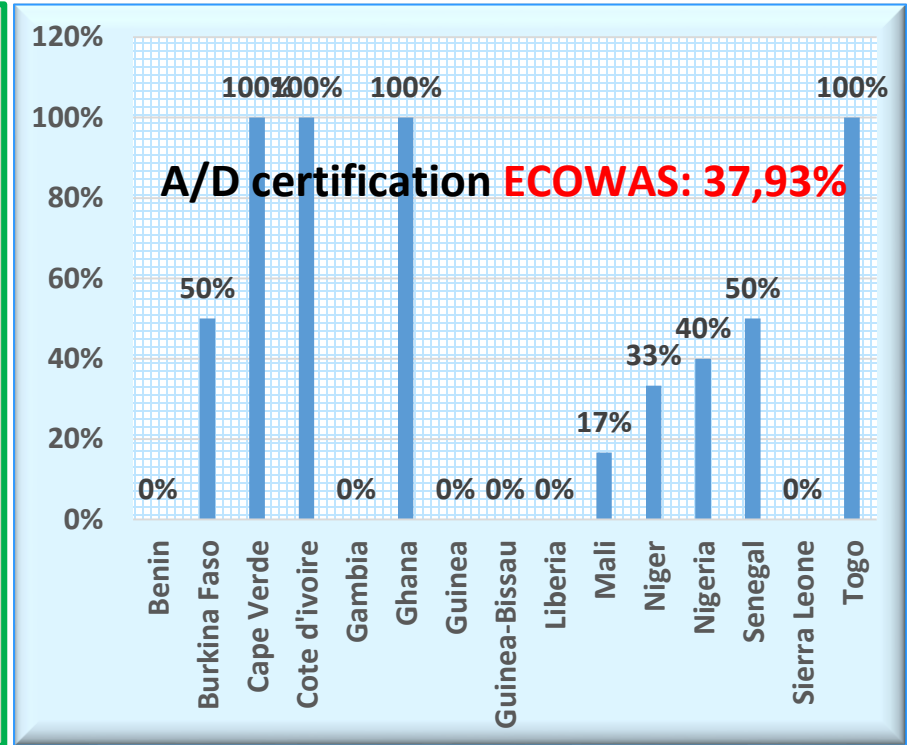
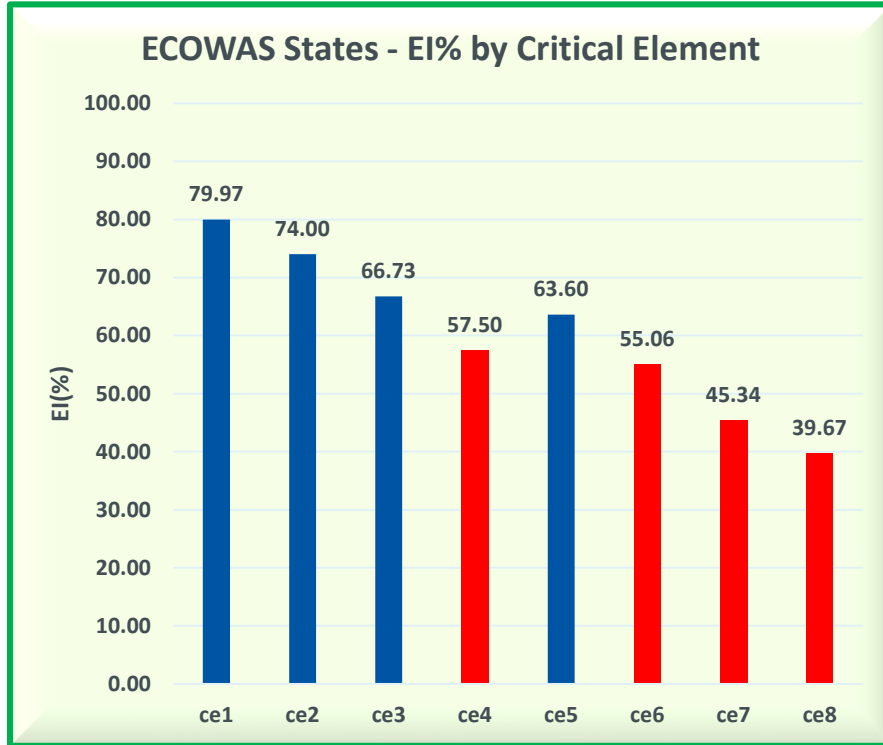
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17. GEN-African Civil Aviation Policy (AFCAP)
18. GEN-Declaration and framework for a plan of action for development of aviation infrastructure in Africa
19. GEN-Special Meeting of Economic Community of West African States (ECOWAS) member States outcome summary
20. GEN-Roadmap for the implementation of the Lomé Declaration & Action Plan
21. GEN-Treaty establishing the African Economic Community
22. GEN-The First Ordinary session of the African Union Specialized Technical Committee on Transport, Intercontinental and Interregional Infrastructures, Energy and Tourism
23. SAF-AFI-CIS policy and procedure manual
24. SAF-Comprehensive regional implementation plan for aviation safety in Africa (AFI Plan)
25. SAF-Ezulwini Declaration on regional safety oversight organizations in Africa
26. SAF-Global Aviation Safety Plan 2020-2022 (GASP)
27. SAF-Progress report on the Abuja plans of action on safety
28. SEC-Comprehensive regional implementation plan for aviation security and facilitation in Africa (AFI SECFAL Plan)
29. SEC-Global Aviation Security Plan (GASeP)
30. SEC-Ministerial Conference on Aviation Security and Facilitation in Africa (Windhoek Declaration)
31. SEC-Ministerial Conference on Aviation Security and Facilitation in Africa (Windhoek Targets)

## ICAO GASP & Abuja Declaration (July 2012)

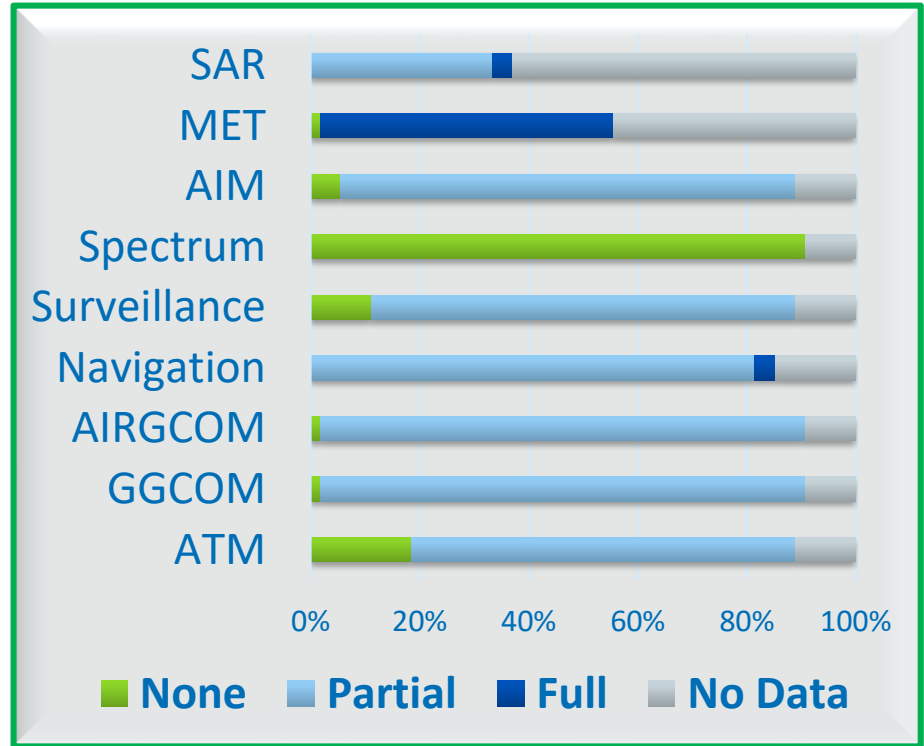
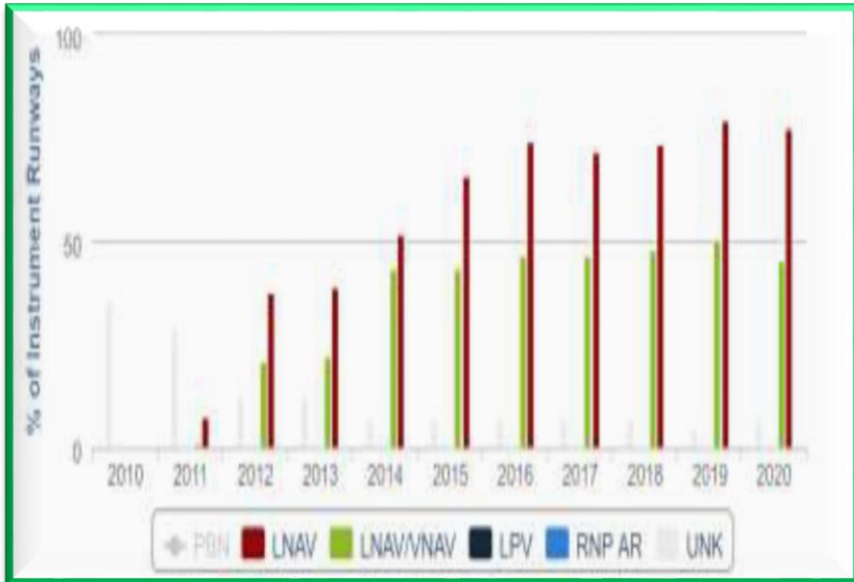
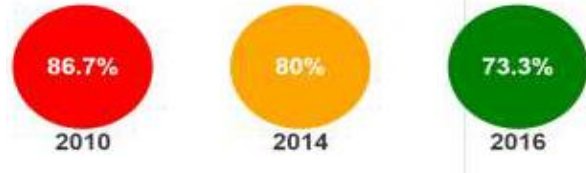
- 73% of ECOWAS States have achieved the 60% EI target; with an average EI of 74.9%
- ECOWAS States AVG EI = 59.65 % / World average: 68.6% / Abuja safety targets: 60%





# B-Air Navigation Capacity and Efficiency

Dakar, Almadies, Gauteng and Cotonou Declarations, Gap Analysis, PBN Roadmap & ANSP Peer Review Mechanism

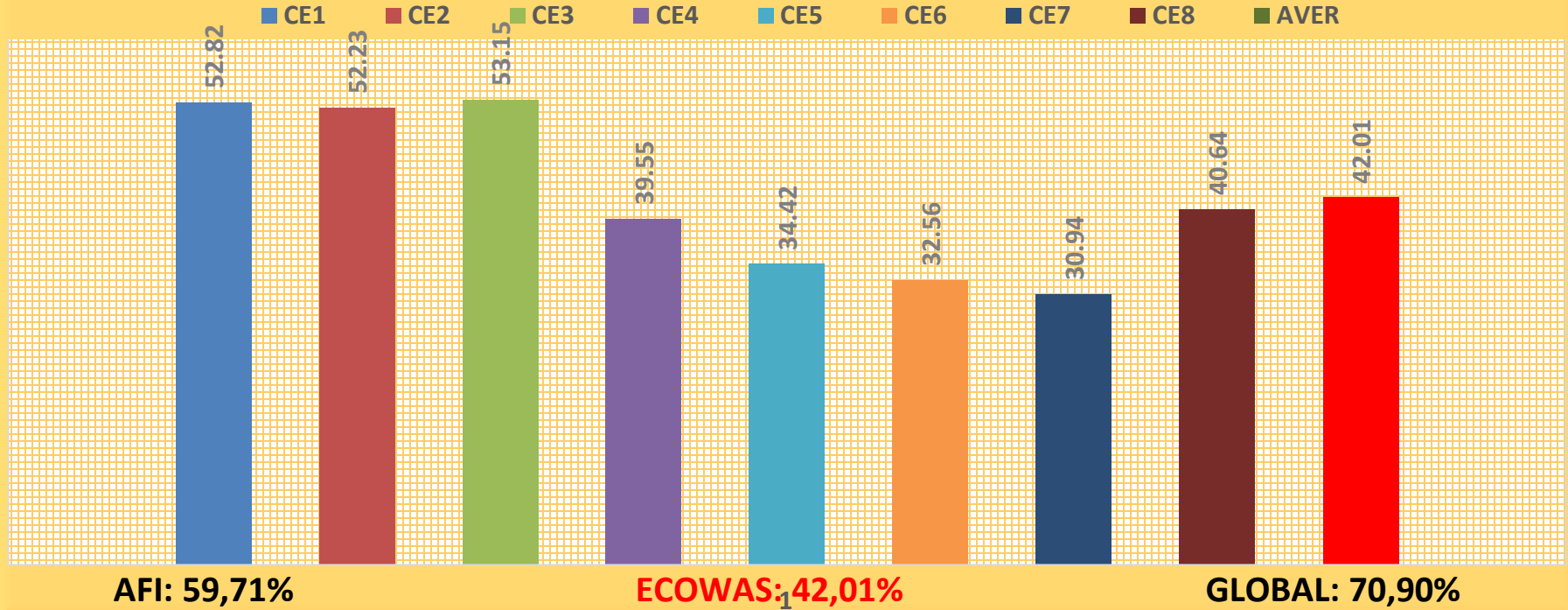




# C - Security and Facilitation

## ICAO GAsEP and Windhoek Declaration (2016)

CRITICAL ELEMENT AVERAGE - ALL ECOWAS STATES





# D - Economic Development of Air Transport

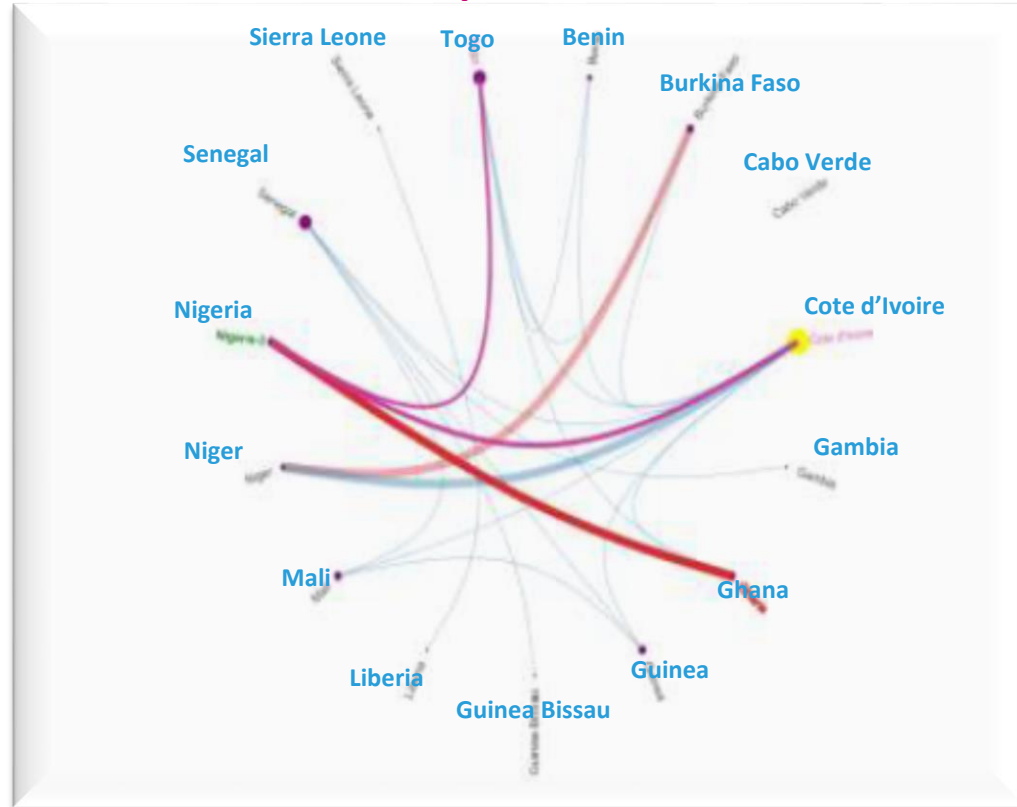
## Yamoussoukro Decision, Antananarivo & Accra Declarations & Estimated economic impact of aviation in Africa

### Minimum one connection per day (ECOWAS)

Directly connected	Connected States	State Pairs	Int. Flights
20%	15	21	36358

InterVISTAS study analyzed liberalization of 12 States

- + 155,100 jobs** in aviation, tourism
- + 1.3 billion US\$** to annual GDP
- 40% increase** in departure frequency
- 81% increase** in passenger movements





## Recommendations

- ❑ Recognise the critical importance of improved safety, security, efficiency, cost-effectiveness and eco-friendly air transport system to sustainable socio-economic development.
- ❑ Acknowledge the longstanding pre-COVID-19 challenges and the slow pace of air transport development and connectivity in the region.
- ❑ Appreciate the importance of establishing national and regional strategic civil aviation plans with clear objectives and timelines.

- ❑ Commit to develop and implement national, regional and international civil aviation policies, regulatory frameworks, and strategic plans to promote the growth of air transport.
- ❑ ICAO is committed to support implementation in close collaboration with States, RECs, Organizations/Institutions, and aviation stakeholders.



ICAO

UNITING AVIATION



ICAO

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Central American  
and Caribbean  
(NACC) Office  
Mexico City

South American  
(SAM) Office  
Lima

ICAO  
Headquarters  
Montréal

Western and  
Central African  
(WACAF) Office  
Dakar

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North Atlantic  
(EUR/NAT) Office  
Paris

Middle East  
(MID) Office  
Cairo

Eastern and  
Southern African  
(ESAF) Office  
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Asia and Pacific  
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THANK YOU