



ICAO



Pre-COVID challenges to air transport development in the sub-region

High level/Ministerial Meeting, 17 – 18 March 2021

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ICAO Regional Director, WACAF



- Introduction
- Aviation Safety
- Air Navigation Capacity and Efficiency
- Security and Facilitation
- Economic Development of Air Transport
- Environmental Protection
- Recommendations



Doc 7300/9

**Convention on
International Civil Aviation****Convention relative à
l'aviation civile internationale****Convenio sobre
Aviación Civil Internacional****Конвенция о международной
гражданской авиации****19 Annexes (SARPs) +
Global Plans +
Policies + Guidance +
Regional Plans +
Assistance Programmes**

1. [ANS-2016-2030 global air navigation plan](#)
2. [ANS-First meeting of Africa-India ocean \(AFI\) air traffic services providers](#)
3. [AT-Agreement establishing the African continental free trade area](#)
4. [AT-Convention for the unification of certain rules for international carriage by air 1 \(1999\)](#)
5. [AT-Convention for the unification of certain rules for international carriage by air 2 \(1999\)](#)
6. [AT-Convention on international interests in mobile equipment](#)
7. [AT-Decision relating to the implementation of the Yamoussoukro Declaration concerning the liberalisation of access to Air Transport markets in Africa](#)
8. [AT-Framework for a plan of action for air transport and tourism development in Africa \(2019-2021\)](#)
9. [AT-Meeting on the sustainable development of air transport in Africa](#)
10. [AT-Ministerial Declaration on air transport and tourism development in Africa](#)
11. [AT-Promoting air links between African States and the diaspora the framework of the African Union's Declaration of the global African diaspora Summit](#)
12. [AT-Protocol to the treaty establishing the African economic community relating to free movement of persons, right of residence and right of establishment](#)
13. [AT-Regulatory and institutional texts for the implementation of the Yamoussoukro decision and framework towards the establishment of a single African air transport market](#)
14. [GEN-Roadmap for the implementation of the Lomé declaration & action plan](#)
15. [AT-Statement on the implementation of the Antananarivo declaration](#)
16. [GEN-The First ordinary session of the African union specialized technical committee on transport, intercontinental and interregional infrastructures, energy and tourism](#)
17. [AT-The SAATM handbook](#)
18. [AT-The single African air transport market](#)
19. [GEN-Treaty establishing the African economic community](#)
20. [GEN-African civil aviation policy \(AFCAP-1\)](#)
21. [GEN-Declaration and framework for a plan of action for development of aviation infrastructure in Africa](#)
22. [GEN-Special meeting of Economic community of West African States \(ECOWAS\) member States outcome summary](#)
23. [SAF-AFI-CIS policy and procedure manual](#)
24. [SAF-Comprehensive regional implementation plan for aviation safety in Africa \(AFI Plan\)](#)
25. [SAF-Ezulwini declaration on regional safety oversight organizations in Africa](#)
26. [SAF-Global aviation safety plan 2020-2022](#)
27. [SAF-Progress report on the Abuja plans of action on safety](#)
28. [SEC-Comprehensive regional implementation plan for aviation security and facilitation in Africa \(AFI SECFAL Plan\)](#)
29. [SEC-Global aviation security plan](#)
30. [SEC-Ministerial conference on aviation security and facilitation in Africa](#)
31. [SEC-Ministerial Conference on aviation security and facilitation in Africa](#)



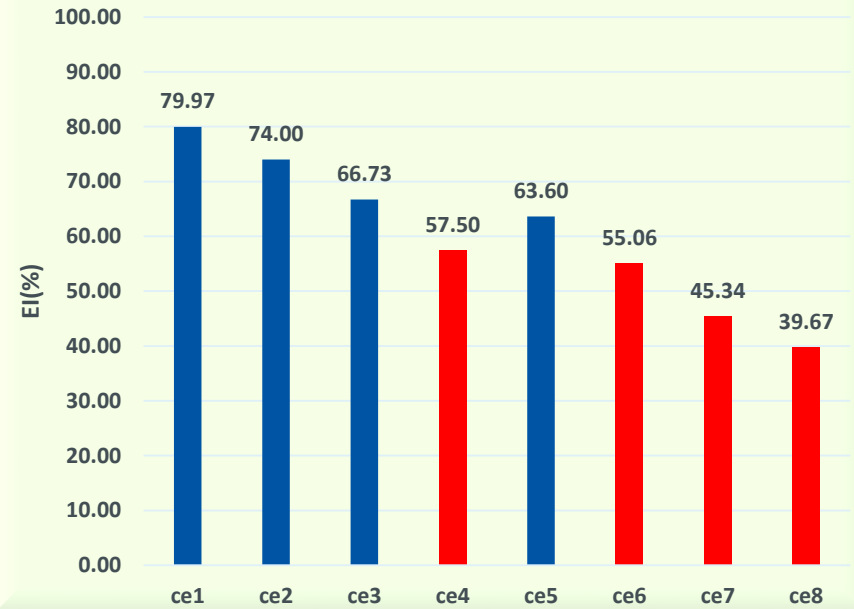
ICAO GASP & Abuja Declaration (July 2012)

- 73% of ECOWAS States have achieved the 60% EI target; with an average EI of 74.9%
- ECOWAS States AVG EI = 59.65 % / World average: 68.6% / Abuja safety targets: 60%

ECOWAS States - EI% by Area



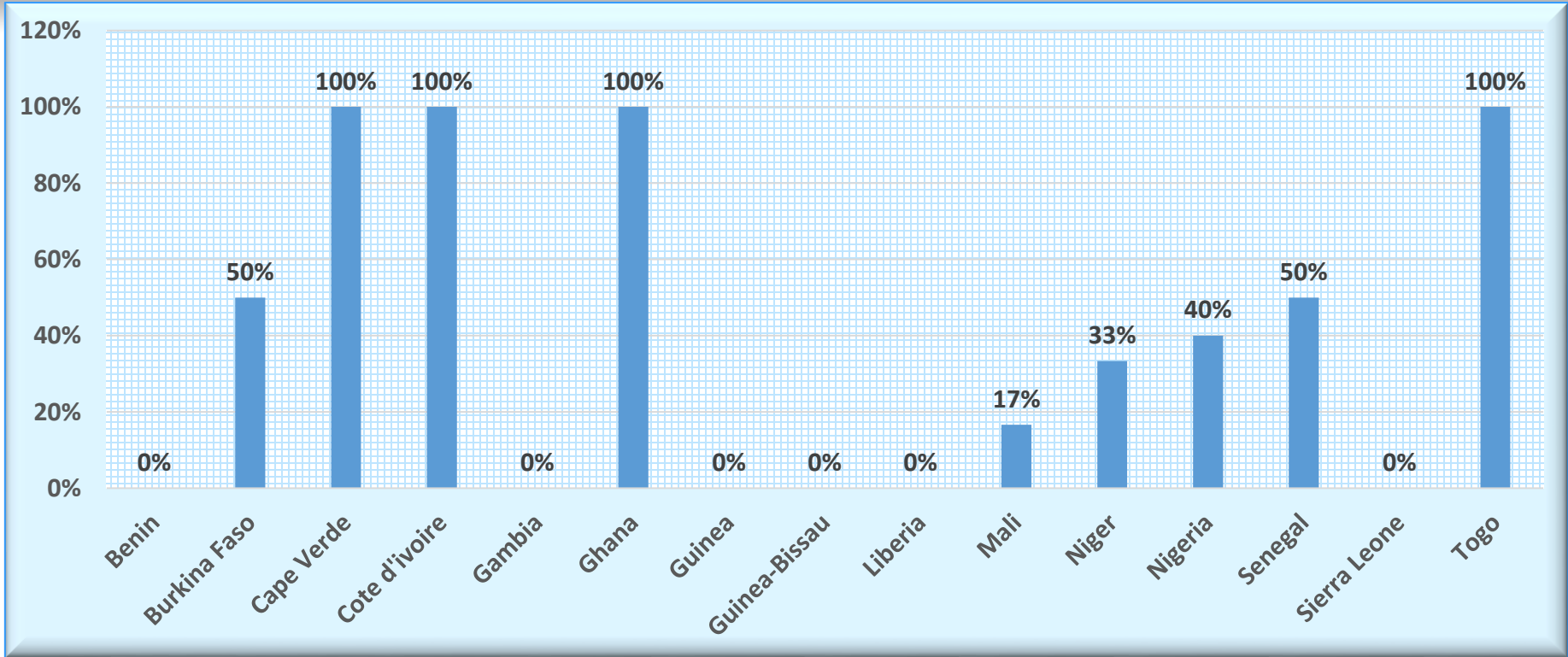
ECOWAS States - EI% by Critical Element





B-Air Navigation Capacity and Efficiency

Aerodrome Certification



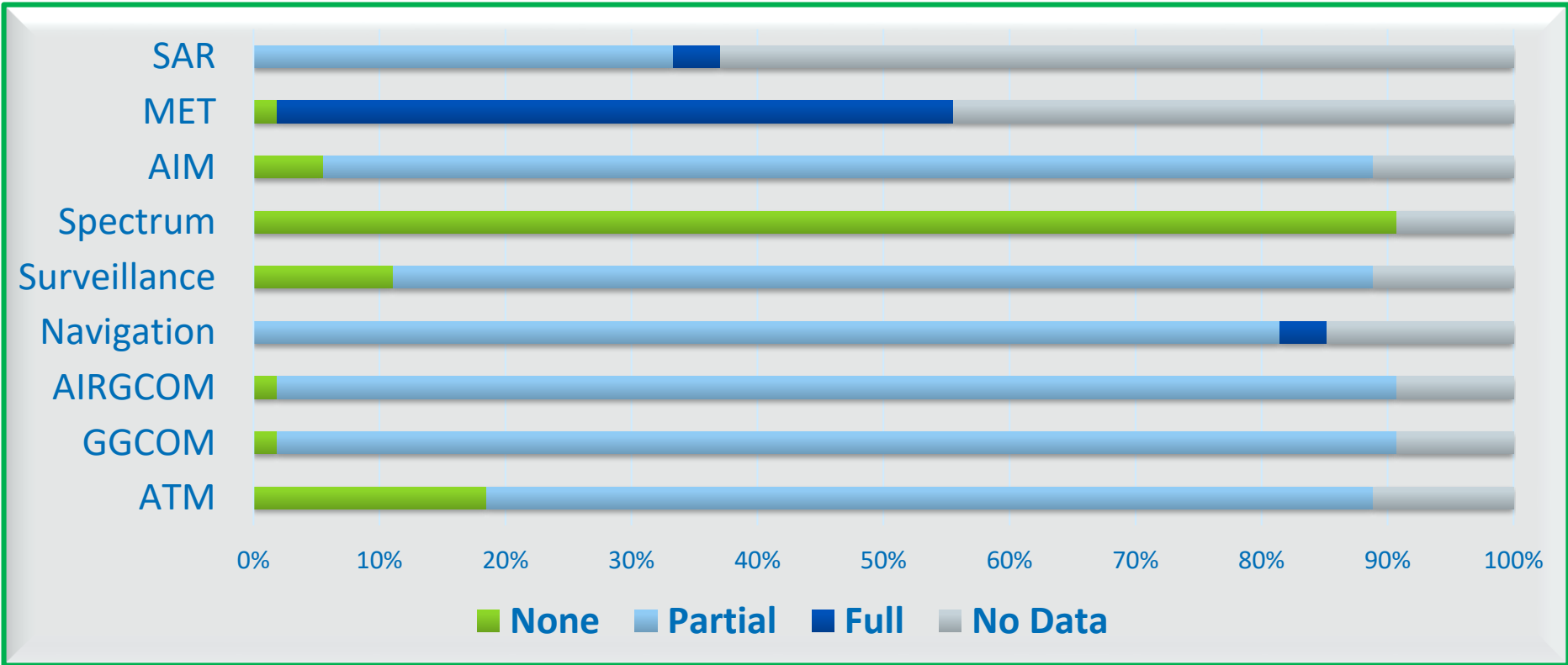
AFI: 32,59%

ECOWAS: 37,93%

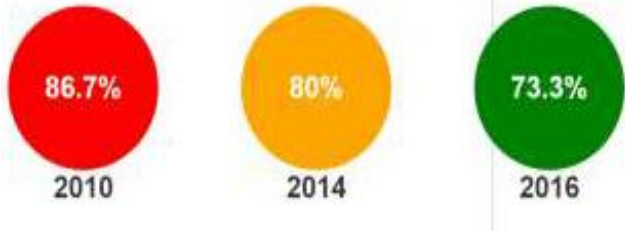


B-Air Navigation Capacity and Efficiency

Dakar, Almadies, Gauteng and Cotonou Declarations, Gap Analysis & ANSP Peer Review Mechanism



% of ECOWAS States meeting A37-11 Targets applicable dates

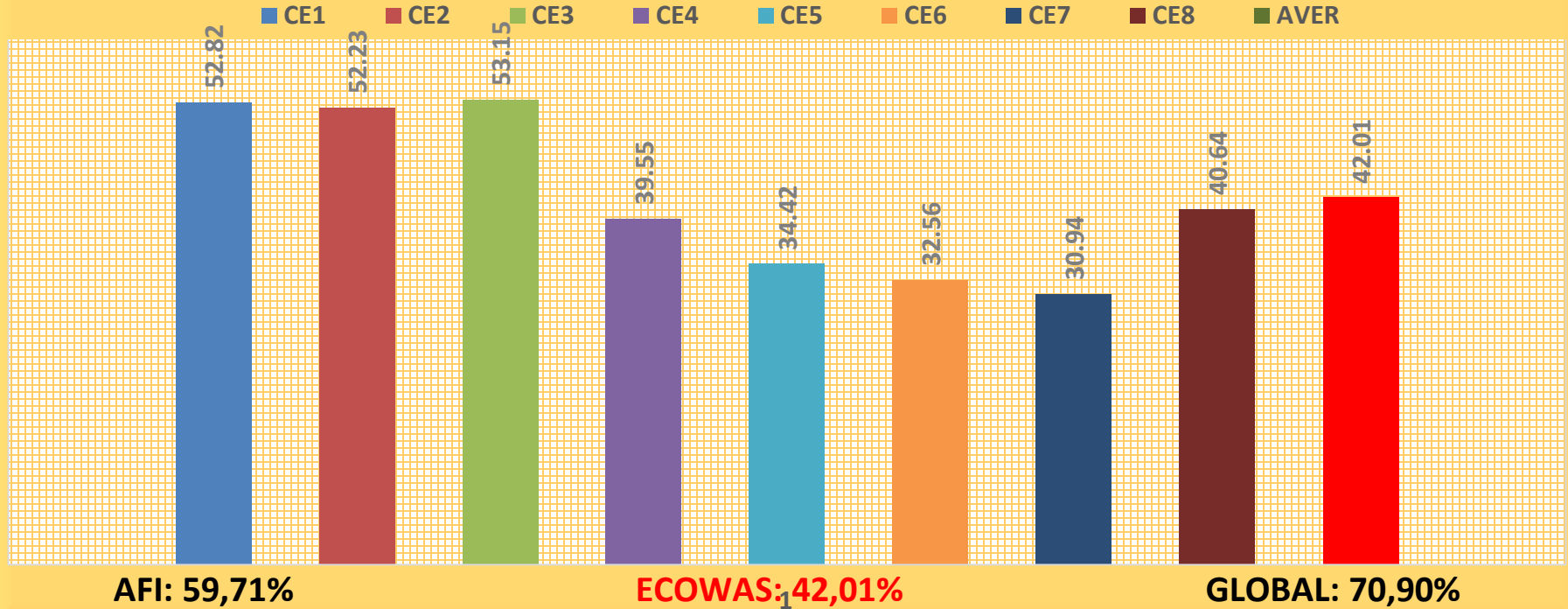




C - Security and Facilitation

ICAO GAsEP and Windhoek Declaration (2016)

CRITICAL ELEMENT AVERAGE - ALL ECOWAS STATES



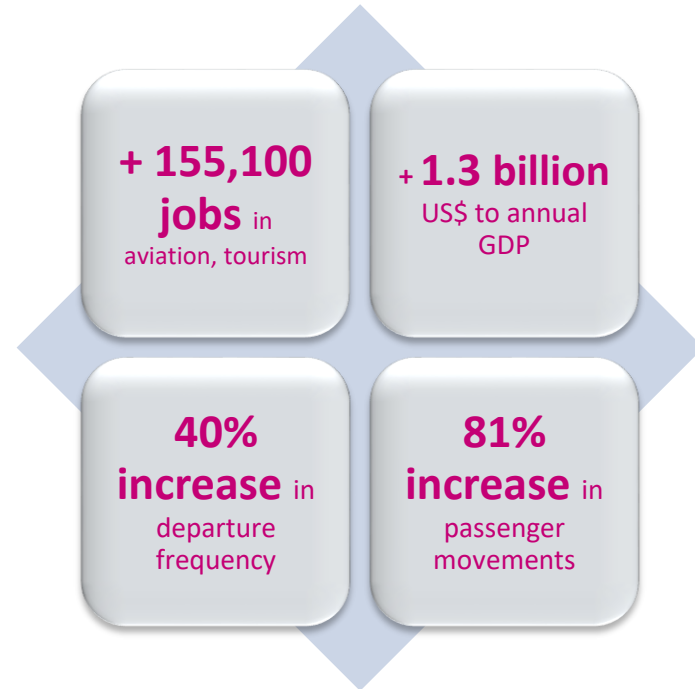
D - Economic Development of Air Transport

Estimated economic impact of aviation in Africa

Total jobs and GDP supported by aviation in Africa, 2016



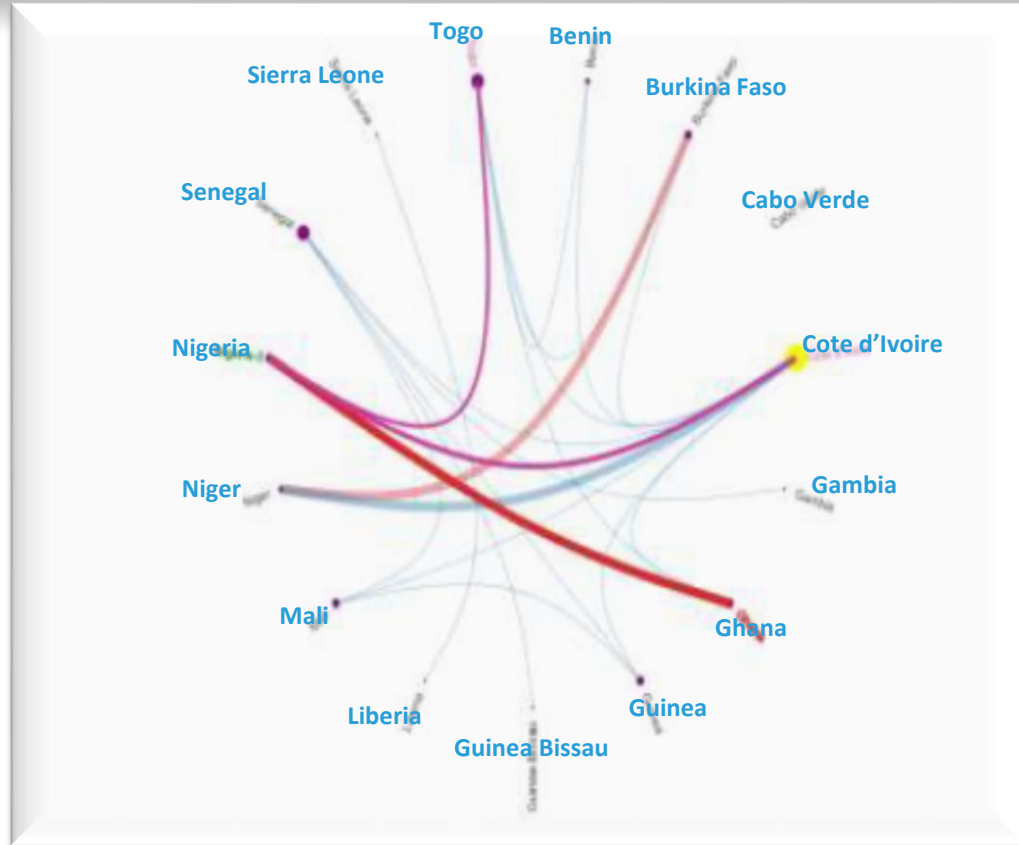
InterVISTAS study analyzed liberalization of 12 States





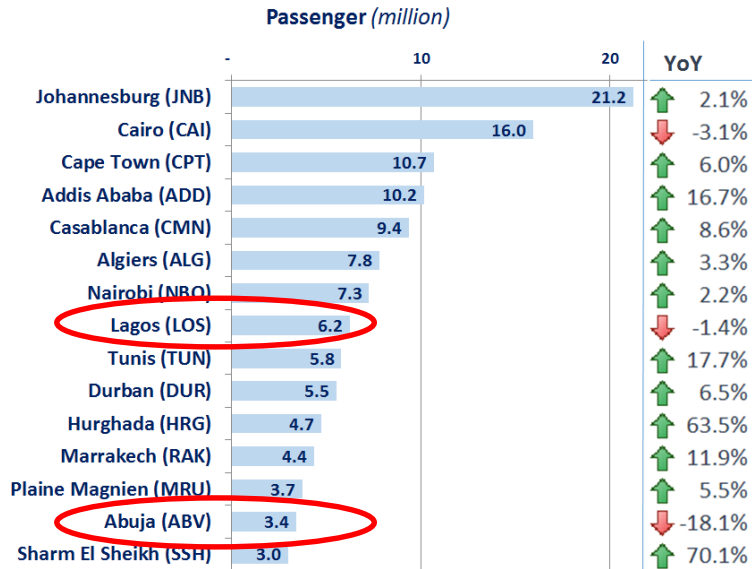
Minimum one connection per day (ECOWAS)

Directly connected	Connected States	State Pairs	Int. Flights
20%	15	21	36358

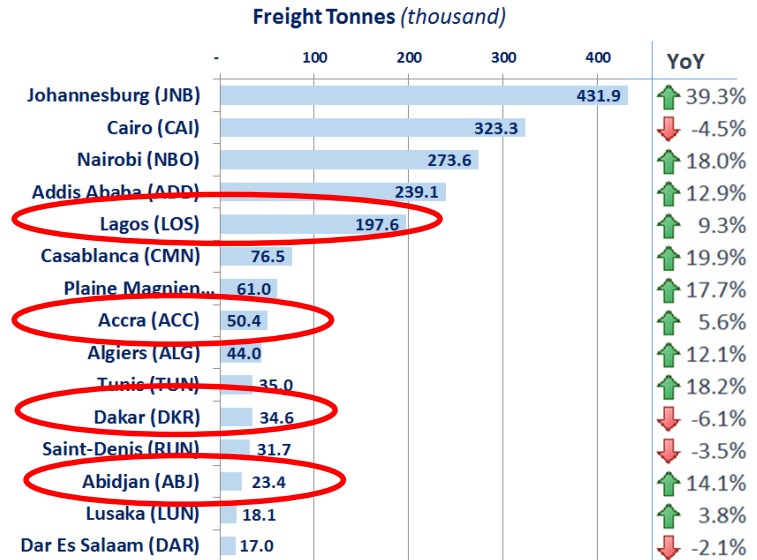




Top 15 Airports in 2017 – Africa



Top 15 airports in term of passengers



Top 15 airports in term of Freight Tonnes



ICAO Global goals for CO₂ emissions reduction

Status of States Action Plans

Not started	In Progress	Submitted

States	SAP Status
Benin	In progress
Burkina Faso	Submitted
Cape Verde	In progress
Cote d'ivoire	Submitted
Gambia	In progress
Ghana	Submitted
Guinea	Not started
Guinea-Bissau	Not started

States	SAP Status
Liberia	In progress
Mali	In progress
Niger	Submitted
Nigeria	Submitted
Senegal	In progress
Sierra Leone	Not started
Togo	Submitted



Recommendations

- ❑ Recognise the critical importance of improved safety, security, efficiency, cost-effectiveness and eco-friendly air transport system to sustainable socio-economic development.
- ❑ Acknowledge the longstanding pre-COVID-19 challenges and the slow pace of air transport development and connectivity in the region.
- ❑ Appreciate the importance of establishing national and regional strategic civil aviation plans with clear objectives,

- ❑ Commit to develop and implement national, regional and international civil aviation policies, regulatory frameworks, and strategic plans to promote the growth of air transport.
- ❑ ICAO is committed to support implementation in close collaboration with States, RECs, Organizations/Institutions, and aviation stakeholders.



ICAO

UNITING AVIATION



ICAO

North American
Central American
and Caribbean
(NACC) Office
Mexico City

South American
(SAM) Office
Lima

ICAO
Headquarters
Montréal

Western and
Central African
(WACAF) Office
Dakar

European and
North Atlantic
(EUR/NAT) Office
Paris

Middle East
(MID) Office
Cairo

Eastern and
Southern African
(ESAF) Office
Nairobi

Asia and Pacific
(APAC) Sub-office
Beijing

Asia and Pacific
(APAC) Office
Bangkok



THANK YOU