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Pre-COVID challenges to air transport development in the sub-region

High level/Ministerial Meeting, 17 – 18 March 2021

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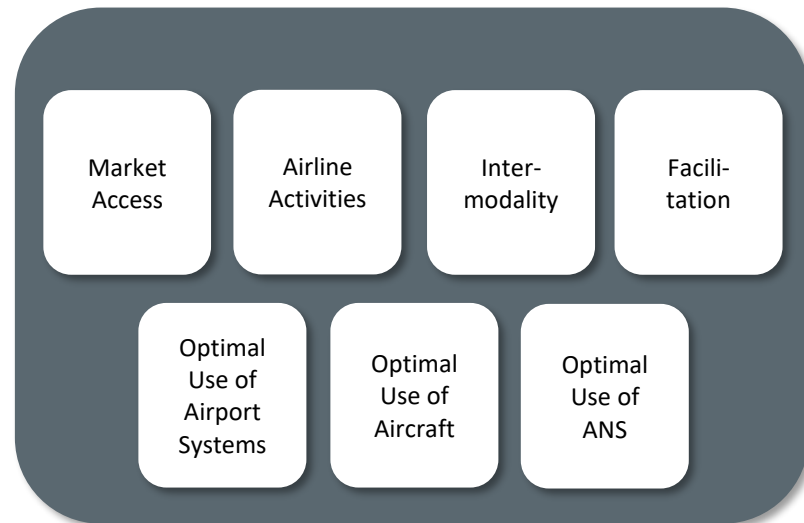


- Introduction
- Aviation Safety
- Air Navigation Capacity and Efficiency
- Security and Facilitation
- Economic Development of Air Transport
- Recommendations

Definition of Connectivity in Air Transport

Movement of passengers, mail and cargo involving the **minimum of transit points**

- which makes trip as **short** as possible
- with **optimal** user satisfaction
- at the **minimum** price possible





Doc 7300/9

**Convention on
International Civil Aviation****Convention relative à
l'aviation civile internationale****Convenio sobre
Aviación Civil Internacional****Конвенция о международной
гражданской авиации**

**19 Annexes (SARPs) +
Global Plans +
Policies + Guidance +
Regional Plans + Assistance
Programmes**

1. ANS-Global Air Navigation Plan (2016-2030)
2. ANS-First meeting of Africa-India ocean (AFI) Air Traffic Services Providers
3. AT-Agreement establishing the African Continental Free Trade Area
4. AT-Convention for the unification of certain rules for international carriage by air 1 (1999)
5. AT-Convention for the unification of certain rules for international carriage by air 2 (1999)
6. AT-Convention on international interests in mobile equipment
7. AT-Decision relating to the implementation of the Yamoussoukro Declaration concerning the liberalisation of access to Air Transport markets in Africa
8. AT-Framework for a plan of action for air transport and tourism development in Africa (2019-2021)
9. AT-Meeting on the sustainable development of air transport in Africa
10. AT-Ministerial Declaration on air transport and tourism development in Africa
11. AT-Promoting air links between African States and the diaspora the framework of the African Union's Declaration of the global African Diaspora Summit
12. AT-Protocol to the treaty establishing the African economic community relating to free movement of persons, right of residence and right of establishment
13. AT-Regulatory and institutional texts for the implementation of the Yamoussoukro Decision and Framework towards the establishment of a single African Air Transport Market
14. AT-Statement on the implementation of the Antananarivo Declaration
15. AT-The SAATM Handbook
16. AT-The single African Air Transport Market



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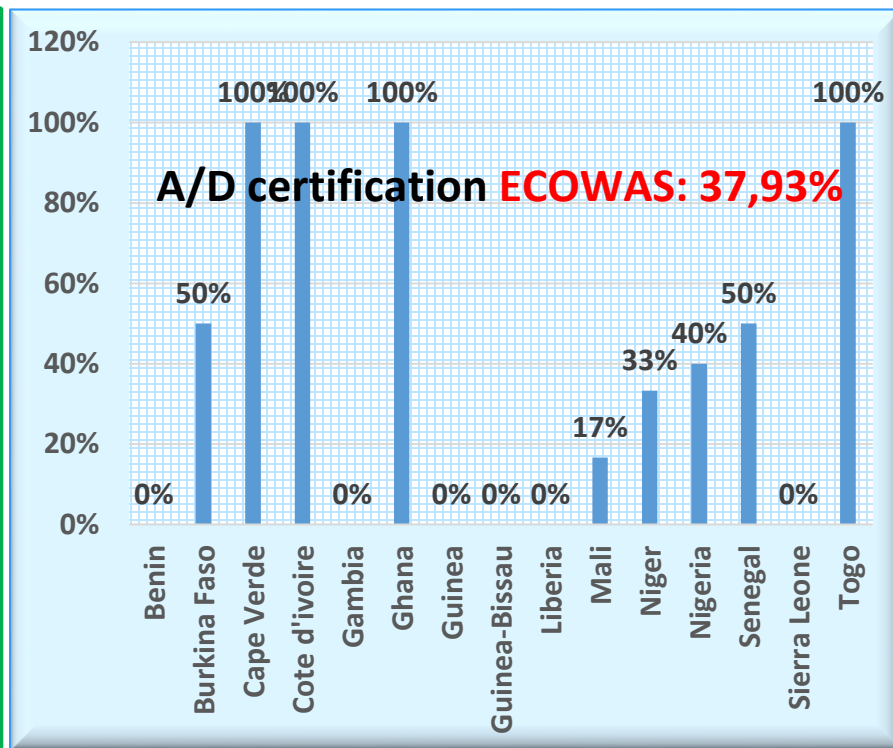
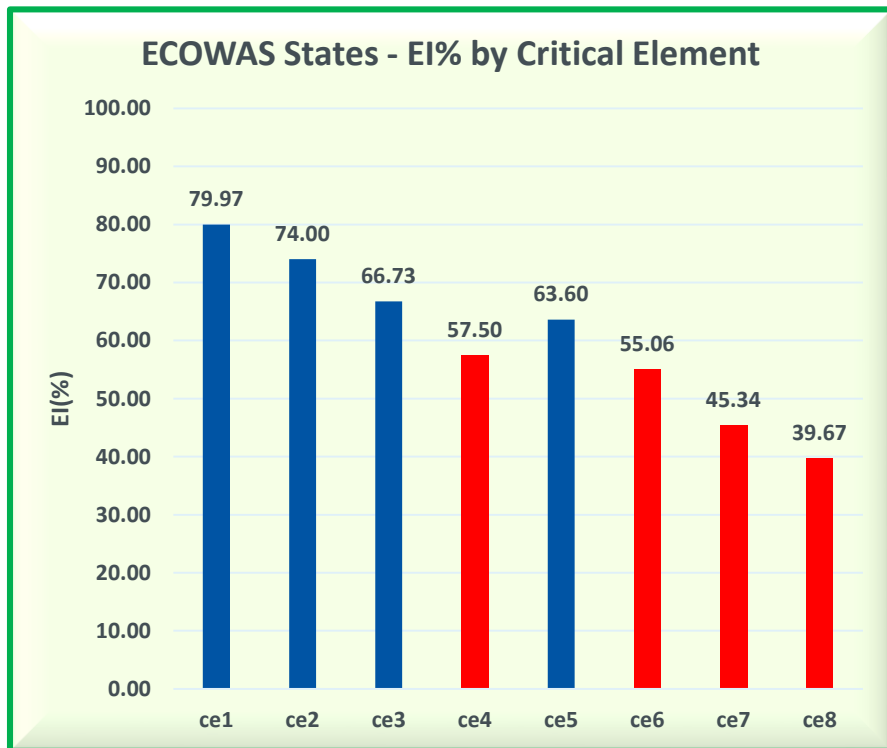
**19 Annexes (SARPs) +
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17. GEN-African Civil Aviation Policy (AFCAP)
18. GEN-Declaration and framework for a plan of action for development of aviation infrastructure in Africa
19. GEN-Special Meeting of Economic Community of West African States (ECOWAS) member States outcome summary
20. GEN-Roadmap for the implementation of the Lomé Declaration & Action Plan
21. GEN-Treaty establishing the African Economic Community
22. GEN-The First Ordinary session of the African Union Specialized Technical Committee on Transport, Intercontinental and Interregional Infrastructures, Energy and Tourism
23. SAF-AFI-CIS policy and procedure manual
24. SAF-Comprehensive regional implementation plan for aviation safety in Africa (AFI Plan)
25. SAF-Ezulwini Declaration on regional safety oversight organizations in Africa
26. SAF-Global Aviation Safety Plan 2020-2022 (GASP)
27. SAF-Progress report on the Abuja plans of action on safety
28. SEC-Comprehensive regional implementation plan for aviation security and facilitation in Africa (AFI SECFAL Plan)
29. SEC-Global Aviation Security Plan (GASeP)
30. SEC-Ministerial Conference on Aviation Security and Facilitation in Africa (Windhoek Declaration)
31. SEC-Ministerial Conference on Aviation Security and Facilitation in Africa (Windhoek Targets)



ICAO GASP & Abuja Declaration (July 2012)

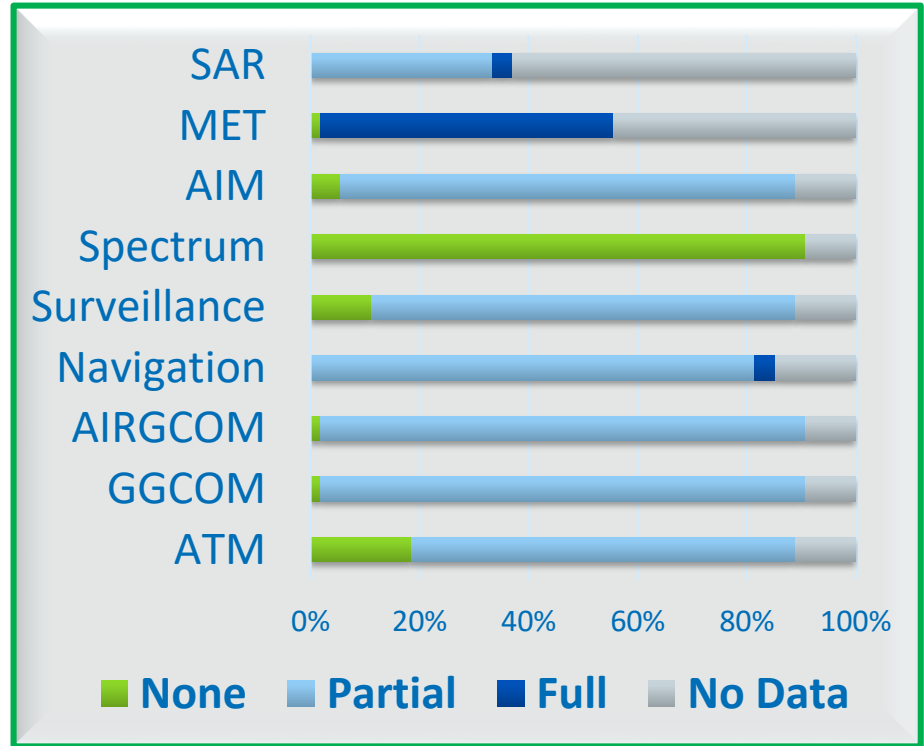
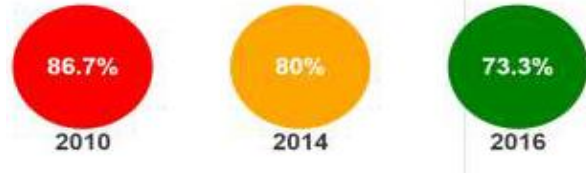
- 73% of ECOWAS States have achieved the 60% EI target; with an average EI of 74.9%
- ECOWAS States AVG EI = 59.65 % / World average: 68.6% / Abuja safety targets: 60%





B-Air Navigation Capacity and Efficiency

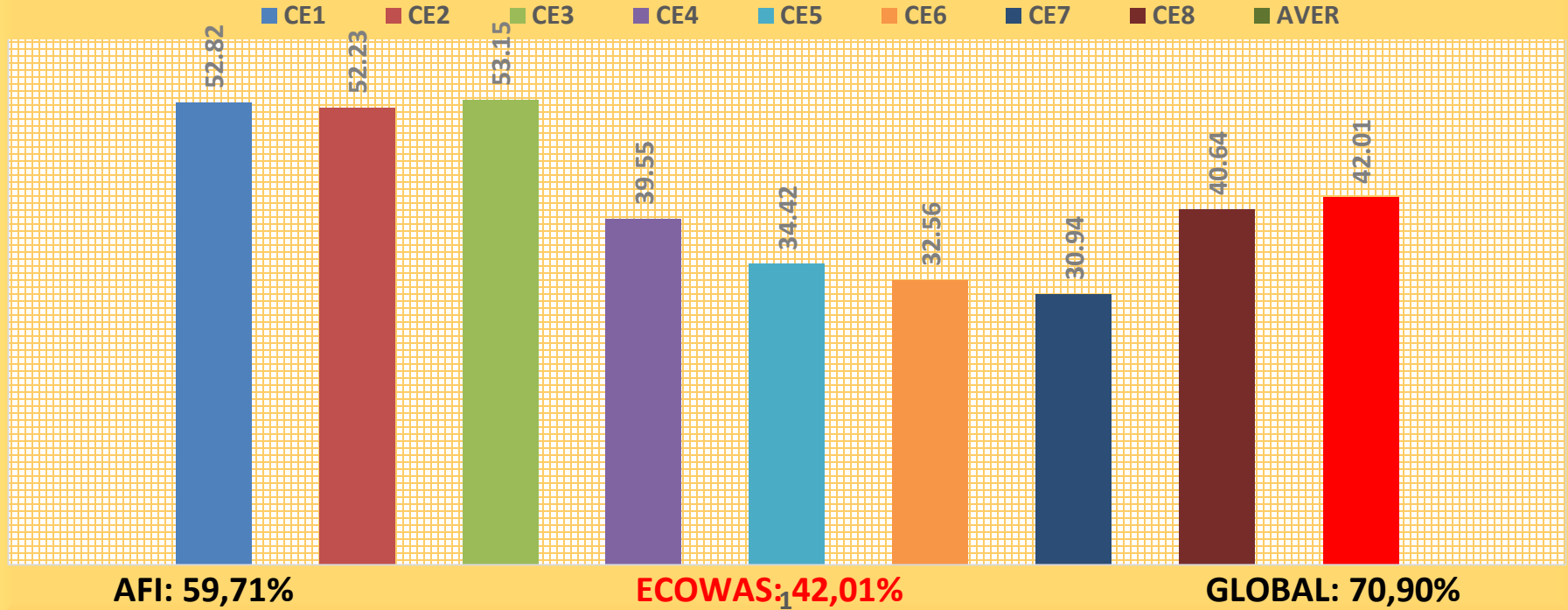
Dakar, Almadies, Gauteng and Cotonou Declarations, Gap Analysis, PBN Roadmap & ANSP Peer Review Mechanism





ICAO GAsEP and Windhoek Declaration (2016)

CRITICAL ELEMENT AVERAGE - ALL ECOWAS STATES





D - Economic Development of Air Transport

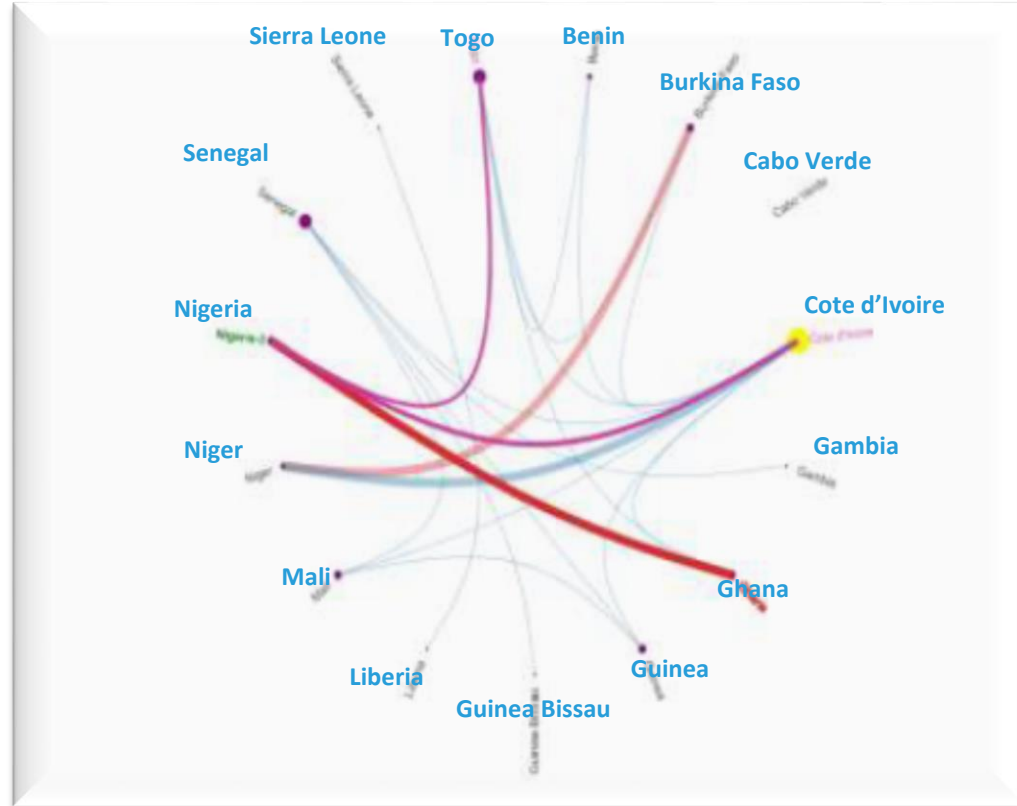
Yamoussoukro Decision, Antananarivo & Accra Declarations & Estimated economic impact of aviation in Africa

Minimum one connection per day (ECOWAS)

Directly connected	Connected States	State Pairs	Int. Flights
20%	15	21	36358

InterVISTAS study analyzed liberalization of 12 States

- + 155,100 jobs** in aviation, tourism
- + 1.3 billion** US\$ to annual GDP
- 40% increase** in departure frequency
- 81% increase** in passenger movements





Recommendations

- ❑ Recognise the critical importance of improved safety, security, efficiency, cost-effectiveness and eco-friendly air transport system to sustainable socio-economic development.
- ❑ Acknowledge the longstanding pre-COVID-19 challenges and the slow pace of air transport development and connectivity in the region.
- ❑ Appreciate the importance of establishing national and regional strategic civil aviation plans with clear objectives and timelines.

- ❑ Commit to develop and implement national, regional and international civil aviation policies, regulatory frameworks, and strategic plans to promote the growth of air transport.
- ❑ ICAO is committed to support implementation in close collaboration with States, RECs, Organizations/Institutions, and aviation stakeholders.



ICAO

UNITING AVIATION



ICAO

North American
Central American
and Caribbean
(NACC) Office
Mexico City

South American
(SAM) Office
Lima

ICAO
Headquarters
Montréal

Western and
Central African
(WACAF) Office
Dakar

European and
North Atlantic
(EUR/NAT) Office
Paris

Middle East
(MID) Office
Cairo

Eastern and
Southern African
(ESAF) Office
Nairobi

Asia and Pacific
(APAC) Sub-office
Beijing

Asia and Pacific
(APAC) Office
Bangkok



THANK YOU